How Patient Sets Proxy
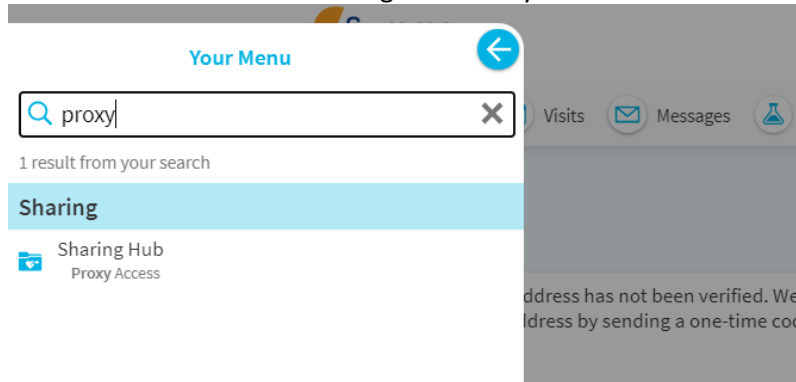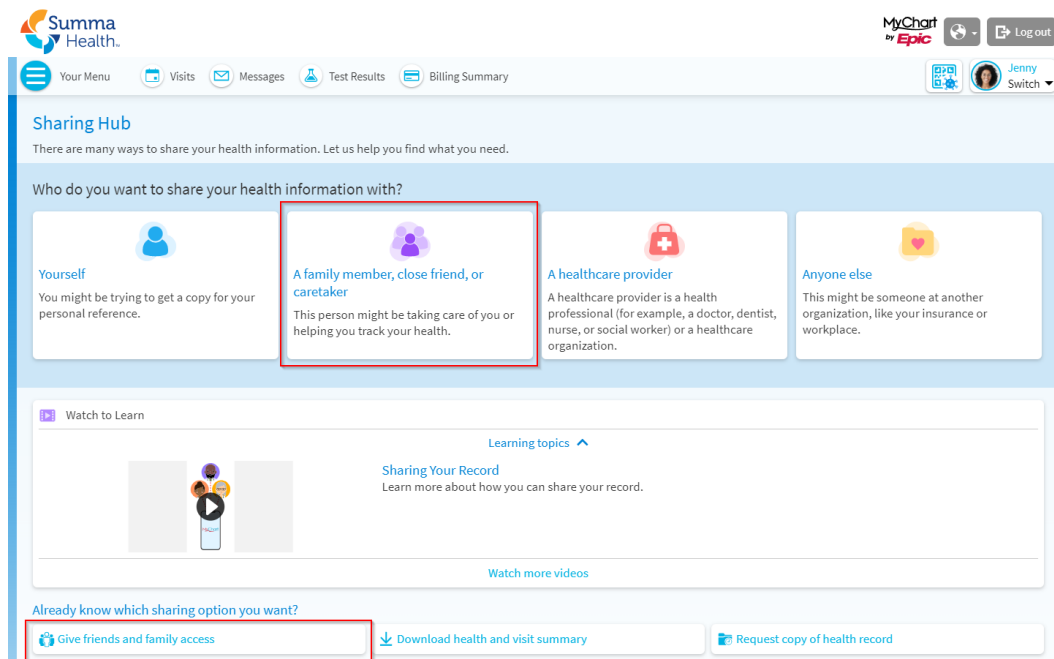
Where does the patient look to set proxy?
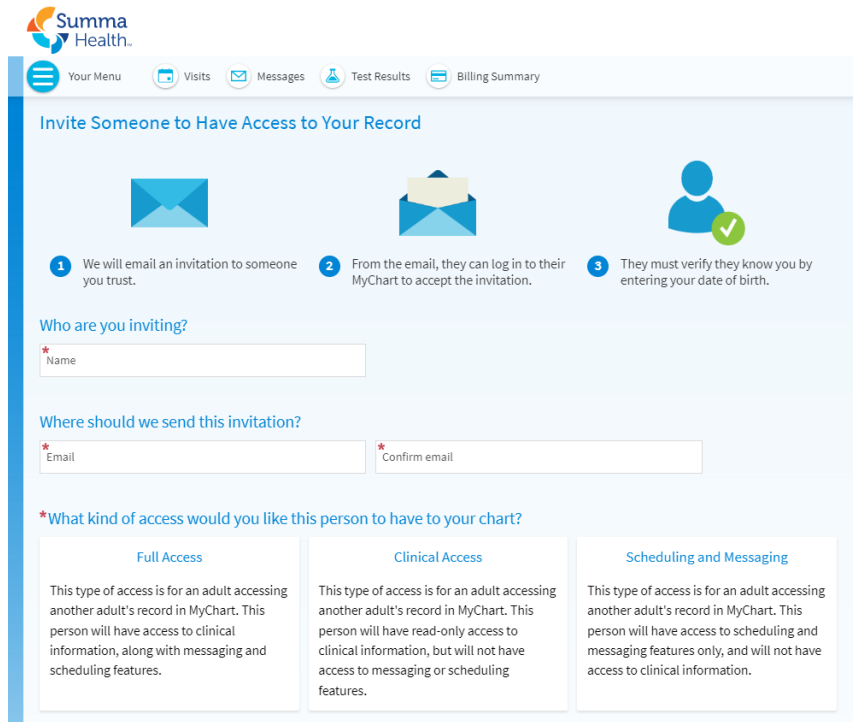
➢ Within the main menu – Sharing – Share My Record

Your Menu

🔍 proxy ✕

1 result from your search

Sharing

📁 Sharing Hub
   Proxy Access

...ddress has not been verified. We
...ldress by sending a one-time coo...

➢ By accessing the Sharing Hub, patients can navigate to the Proxy Invite page.

Sharing Hub

There are many ways to share your health information. Let us help you find what you need.

Who do you want to share your health information with?

Yourself
You might be trying to get a copy for your personal reference.

A family member, close friend, or caretaker
This person might be taking care of you or helping you track your health.

A healthcare provider
A healthcare provider is a health professional (for example, a doctor, dentist, nurse, or social worker) or a healthcare organization.

Anyone else
This might be someone at another organization, like your insurance or workplace.

▶ Watch to Learn

Learning topics ⌃

Sharing Your Record
Learn more about how you can share your record.

Watch more videos

Already know which sharing option you want?

Give friends and family access | ⬇ Download health and visit summary | Request copy of health record

➢ Select the appropriate options and submit the proxy request.